



CORPORATE INFORMATION

5 March 2014

Bassari Resources Limited is an Australian listed company focused on discovering and delineating gold resources which can be developed into profitable operations in the Birimian Gold Belt, Senegal, West Africa.

FAST FACTS

ASX Code	BSR
Issued Capital	855,767,274
No of shareholders	1,644
Top 20	50%

INVESTMENT HIGHLIGHTS

Exploration permits (BSR: 70%) cover approx. 850 km² over prospective Birimian Gold Belt, Senegal, West Africa.

- Makabingui Gold Project, Mineral Resource (Prepared and disclosed under the JORC Code 2004 and remains unchanged) December 2012) **1.0 million ounces in 11.9 Mt at 2.6 g/t gold at a 0.5 g/t cut-off**, comprising:
 - Indicated: 336,000 ozs in 2.6Mt at 4.0g/t
 - Inferred: 669,000 ozs in 9.3Mt at 2.2g/t
- Senegal, stable democracy since 1960.
- Quality ground holding in a +55M ounce gold region which hosts a number of world class deposits.
- 13 prospects identified along 80km strike length within Kedougou-Kenieba Inlier.
- Strategic and dominant exploration package.
- Gold intersected over a wide interval at Konkouto Prospect.

BOARD AND MANAGEMENT

Alex Mackenzie

Executive Chairman

Jozsef Patarica

Managing Director/CEO

Chris Young

Non Executive Director

Philip Bruce

Non Executive Director

Ian Riley

Company Secretary/Chief Financial Officer

CONTACT US

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Dear Shareholder

The Share Purchase Plan (SPP) which was announced on 18 February 2014 is due to close 5.00pm (AEDT) this Friday, 7 March 2014. The Application Form and Terms & Conditions of the SPP were mailed to all Shareholders on the register as at the Record Date of 17 February 2014.

Shareholders who have not received, or who have questions in relation to the SPP, are encouraged to call the Bassari office on (03) 9614 0600.

The company recently released the results of a Scoping Study for the Makabingui Gold Project (see ASX announcement 26 February 2014) where Managing Director, Jozsef Patarica said:


“The positive results of the Makabingui Scoping Study underpin our previous pre-development results and show we have the key ingredients for a highly profitable operation with high grade and high processing recoveries. The icing on the cake is the existing infrastructure and the gravity plant that can be upgraded.”

“Utilising our significant existing infrastructure and gravity plant will result in low capital requirements and an incredibly quick payback period. Most importantly, this will reduce the timeframe to production.

“Our studies have focused on high-grade and low-cost capital and operations. Our philosophy of keeping it simple, efficient and utilising the assets we have, provides the perfect platform for the next steps along the path to production.

“This project is just the start as there is significant opportunity to expand and grow. We will infill drill the inferred component of the much larger gold resource and also follow up multiple new areas of mineralisation identified to date across our land package.

“The team is now focused on fast tracking a Feasibility Study for Makabingui. The Company is well on the way to becoming a new gold producer in what is a world class gold province.”



Ian Riley
Company Secretary