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SHARE PURCHASE PLAN (SPP) CLOSES

Bassari Resources Limited (ASX: BSR) is pleased to announce the closure of the SPP on 1 April 2015. The SPP was announced on ASX on 17 March 2015 and was made available to eligible shareholders on the register on the record date, 16 March 2015.

The timetable for the completion of the offer under the SPP is expected to be:

| | |
|--------------------------------|--------------|
| Issue of shares | 8 April 2015 |
| Despatch of holding statements | 8 April 2015 |
| Date of quotation | 8 April 2015 |

Ian Riley
Company Secretary