

Bassari Resources Ltd ACN 123 939 042

Level 17, 500 Collins Street Melbourne VIC 3000 Australia

Telephone: +61 3 9614 0600 Facsimile: +61 3 9614 0550 Email: admin@bassari.com.au

16 April 2018

ASX ANNOUNCEMENT NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

ASX Code: BSR

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of Bassari Resources Limited ("the Company") were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	BSR
Date of Issue:	16 April 2018
Number Issued:	6,435,294
Issue Price per Security	\$0.017

The Company has applied to ASX Limited for quotation of the above securities. As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act:

None

For and on behalf of Bassari Resources Limited

Ian Riley Company Secretary