

Bassari Resources Ltd ACN 123 939 042

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29 August 2016

SHARE PURCHASE PLAN (SPP) CLOSES

Bassari Resources Limited (ASX: BSR) advises the SPP closed, 5 pm Friday 26 August 2016. The SPP was announced on ASX on 27 July 2016 and was made available to eligible shareholders on the register on the record date, 26 July 2016.

The timetable for the completion of the offer under the SPP is expected to be:

Issue of shares2 September 2016Despatch of holding statements5 September 2016Date of quotation of shares5 September 2016

Ian Riley

Company Secretary