

30 April 2021

Dear shareholders,

BASSARI RESOURCES LIMITED – ONLINE ATTENDANCE AT GENERAL MEETING

A general meeting of Bassari Resources Limited (ASX:BSR) (**Company**) is being held at 25 Colin Street, West Perth, Western Australia at 2pm (WST) on Friday, 7 May 2021 (**Meeting**). The Meeting has been convened by shareholders of the Company who together hold 6.46% of the issued capital of the Company.

Further details in relation to the Meeting are set out in the Notice of Meeting and Explanatory Statement dated 31 March 2021 and made available on the Company's ASX platform on 8 April 2021 (**Notice of Meeting**).

As set out in the Notice of Meeting, it is currently proposed that the Meeting may be attended in person or online. Due to the constantly evolving nature of the COVID-19 situation, particularly in light of the current COVID-19 restrictions in place in Perth, Western Australia, and for the health and safety of all shareholders and Company's officers it is strongly advised that shareholders arrange to attend the Meeting online. Any attendees of the Meeting in person will need to ensure compliance with existing protocols prescribed by the State and Federal Governments.

REGISTER TO ATTEND ONLINE

If you wish to attend the Meeting online, you need to register at <https://zoom.us/meeting/register/tJAvcOmhqjwjGNab7JQyztXan9bLagGcsq0i>

Registrations to attend the Meeting online must be received by midnight (WST) on Thursday, 6 May 2021. Once you have registered to attend the Meeting online, you will be sent instructions for how to attend via a Zoom conference. Details for how to attend the Meeting will also include instructions for how to dial into the Meeting by phone.

VOTING

The business of the Meeting affects your shareholding and your vote is important. Persons eligible to vote at the Meeting are those who are registered shareholders of the Company at midnight (WST) on Thursday, 6 May 2021.

Eligible shareholders who have not voted and wish to do so are encouraged to vote by proxy as soon as possible by following the instructions in the personalised proxy forms sent to shareholders. Proxy forms must be received no later than 2pm (WST) on Wednesday, 5 May 2021, however shareholders are strongly advised to return their proxy form to Automic Group by no later than 2pm (WST) on Monday, 3 May 2021 to allow time for collation and processing of proxies ahead of the Meeting.

The Notice of Meeting is important and should be read in its entirety. If you have any queries about the Meeting, please do not hesitate to get in contact with James Pearse via email at admin@larrilegal.com.au or by phone at +61 405 233 585.

Yours sincerely,

**BCM International Limited, Mr David Kenneth Swan
and Suda Pty Ltd <Suda Superannuation Fund A/C>**