

13 July 2020

**LETTER TO BASSARI RESOURCES LIMITED SHAREHOLDERS
CHANGE TO A VIRTUAL ANNUAL GENERAL MEETING**

Dear Shareholder

Your directors advise that with the latest COVID-19 Melbourne lock down and meeting restrictions introduced, the venue for the Annual General Meeting (“AGM”) which was scheduled to be held at Vibe Hotel at **10:30 am, Friday 31 July 2020**, is no longer available.

No physical place of meeting will be made available.

Accordingly, our AGM will be held virtually through an online platform.

To Join Zoom Meeting:

<https://bdo-au.zoom.us/j/99805106580>

Or Join via Telephone:

+61 2 8015 6011 Australia

+61 3 7018 2005 Australia

+61 7 3185 3730 Australia

+61 8 6119 3900 Australia

+61 8 7150 1149 Australia

The Notice of Annual General Meeting and Explanatory Notes and other documents and information, which includes details as to how to participate and vote at the Annual General Meeting was despatched on 29 June 2020 to all shareholders and can be viewed or downloaded at the Company’s website www.BassariResources.com

Shareholders are advised that all resolutions will be decided by a poll and therefore, directors strongly encourage shareholders to lodge their completed proxy forms. Voting can be undertaken directly online at www.linkmarketservices.com.au or by using the voting form included with the Notice of Meeting previously despatched to

you. If in doubt, contact the company at admin@bassari.com.au or the Company share registrar, Link Market Services.

Using the link shown above, shareholders will be able to fully participate in the meeting. We also encourage shareholders to submit written questions to directors or to the Company auditor by email, admin@bassari.com.au, to be received by the company, preferably, 48 hours prior to the scheduled time of the meeting.

A handwritten signature in black ink, appearing to be 'Ian Riley', written in a cursive style.

Ian Riley
Company Secretary